

Electronic Subscription System IPO Summary Status

Final Status of IPO Subscription of South Bangla Agriculture & Commerce Bank Limited

Date: 27-07-2021

Summary of Final Status:

| Category | Description | No. of Application | No. of Share | Amount (Taka) |
|--|--------------------|--------------------|----------------------|-----------------------|
| Resident Bangladeshi (GP) Investors | Valid | 235,375 | 661,207,000 | 6,612,070,000 |
| | Invalid | 2,622 | 6,346,000 | 63,460,000 |
| | Subtotal | 237,997 | 667,553,000 | 6,675,530,000 |
| Resident Bangladeshi (ASI) Investors | Valid | 45,491 | 131,057,000 | 1,310,570,000 |
| | Invalid | 323 | 797,000 | 7,970,000 |
| | Subtotal | 45,814 | 131,854,000 | 1,318,540,000 |
| Non Resident (NRB) Investors | Valid | 20,052 | 91,798,000 | 917,980,000 |
| | Invalid | 113 | 551,000 | 5,510,000 |
| | Subtotal | 20,165 | 92,349,000 | 923,490,000 |
| A. Sub Total for General Investors (GP, ASI, NRB) | Valid | 300,918 | 884,062,000 | 8,840,620,000 |
| | Invalid | 3,058 | 7,694,000 | 76,940,000 |
| | Total for A | 303,976 | 891,756,000 | 8,917,560,000 |
| Eligible Investors (MF & CIS) | Valid | 86 | 68,320,000 | 683,200,000 |
| | Invalid | 0 | 0 | 0 |
| | Subtotal | 86 | 68,320,000 | 683,200,000 |
| Eligible Investors (Other than MF & CIS) | Valid | 596 | 439,066,600 | 4,390,666,000 |
| | Invalid | 0 | 0 | 0 |
| | Subtotal | 596 | 439,066,600 | 4,390,666,000 |
| B. Sub Total for Eligible Investors (All Categories) | Valid | 682 | 507,386,600 | 5,073,866,000 |
| | Invalid | 0 | 0 | 0 |
| | Total for B | 682 | 507,386,600 | 5,073,866,000 |
| Grand Total (A+B) | Valid | 301,600 | 1,391,448,600 | 13,914,486,000 |
| | Invalid | 3,058 | 7,694,000 | 76,940,000 |
| | Total | 304,658 | 1,399,142,600 | 13,991,426,000 |

Electronic Subscription System IPO Summary Status

Over Subscribed by (Times):

| Description | No. of Valid Application | No. of Shares Applied | Valid Subscription Amount (Taka) |
|---|--------------------------|-----------------------|----------------------------------|
| Total subscription received from Resident Bangladeshi (GP) | 235,375 | 661,207,000 | 6,612,070,000 |
| Total subscription received from Affected Small Investors | 45,491 | 131,057,000 | 1,310,570,000 |
| Total subscription received from NRB Investors | 20,052 | 91,798,000 | 917,980,000 |
| Total subscription received from Eligible Investors (MF & CIS) | 86 | 68,320,000 | 683,200,000 |
| Total subscription received from Eligible Investors (Other than MF & CIS) | 596 | 439,066,600 | 4,390,666,000 |
| Total valid subscription received | 301,600 | 1,391,448,600 | 13,914,486,000 |
| Public Issue Size | | 100,000,000 | 1,000,000,000 |
| Over subscribed by (Times in respect of valid subscription) | | | 13.91 |

Detail Calculation (Forfeit Amount):

| Particulars | A. Duplicate Name (For violating Clause-10, part-A) | | | | B. Duplicate Bank Account (For violating Clause-11, part-A) | | | |
|--------------------------------|---|--------------|---------------------|---------------------|---|--------------|---------------------|---------------------|
| | No. of Applicant | No. of Share | Subscription Amount | Forfeit Amount @15% | No. of Applicant | No. of Share | Subscription Amount | Forfeit Amount @15% |
| RB Applicants (General Public) | 318 | 984,000 | 9,840,000 | 1,476,000 | 1,265 | 3,280,000 | 32,800,000 | 4,920,000 |
| RB Applicants (ASI) | 34 | 97,000 | 970,000 | 145,500 | 145 | 335,000 | 3,350,000 | 502,500 |
| NRB Applicants | 16 | 78,000 | 780,000 | 117,000 | 69 | 342,000 | 3,420,000 | 513,000 |
| Total | 368 | 1,159,000 | 11,590,000 | 1,738,500 | 1,479 | 3,957,000 | 39,570,000 | 5,935,500 |

| Grand Total of Forfeited Applications | No. of Applicant | No. of Share | Subscription Amount | Forfeit Amount |
|---------------------------------------|------------------|--------------|---------------------|----------------|
| | | 1,847 | 5,116,000 | 51,160,000 |